

Distributor ARN / RIA#	Distributor Name	Sub-Distributor ARN	Internal Sub-Broker/ Employee Code	EUIN
ARN/RIA-118251		ARN-		

#By mentioning RIA code, I/We authorize you to share with the SEBI Registered Investment Advisor the details of my/our transactions in the scheme(s) of Motilal Oswal Mutual Fund.

Investors applying under Direct Plan must mention "Direct" in ARN Column

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

First Holder

Second Holder

Third Holder

1 UNIT HOLDER INFORMATION

Mr. Ms. M/s

Existing Folio Number Existing UMRN

Name F I R S T M I D D L E L A S T

2 SYSTEMATIC INVESTMENT PLAN DETAILS

Scheme name	Plan	Option *Growth (Default Option)	Dividend Frequency	SIP Installment Amount	SIP Booster details	SIP Booster Amount	SIP Booster Frequency	SIP Maximum SIP limit amount
Motilal Oswal	<input type="checkbox"/> Regular <input type="checkbox"/> Direct	<input type="checkbox"/> Growth <input type="checkbox"/> Dividend Payout <input type="checkbox"/> Dividend Reinvestment		(₹) <input type="text"/>	<input type="checkbox"/> Yes <input type="checkbox"/> No	SIP Booster amount minimum ₹ 100	<input type="checkbox"/> Quarterly <input type="checkbox"/> Half Yearly <input type="checkbox"/> Yearly	(₹) <input type="text"/>

SIP Frequency and Date*

Fortnightly 1st-14 *7th-21st 14th-28th

Annual SIP D D M M Y Y Y Y Y Y

Any Day/
Date SIP Weekly - Any Day of Transfer _____ (Monday to Friday)

Monthly SIP- Any date of the month D D except (29th, 30th and 31st)

Quarterly SIP- Any date of the month for each quarter (i.e. January, April, July, October) D D except (29th, 30th and 31st)

*Incise if no date is selected, 7th would be the default SIP Date.

SIP Period

From M M Y Y Y Y To M M Y Y Y Y

or Perpetual SIP

SIP cheque No. SIP cheque Date D D M M Y Y Y Y Y Y

3 DECLARATION AND SIGNATURE (To be signed by ALL UNIT HOLDERS if mode of holding is 'joint')

This is to confirm that the declaration/instruction has been carefully read, understood. I/We have understood that I/we are authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the User entity or the bank where I have authorized the debit and express my willingness and authorize to make payments through participation in NACH/ECS/Direct Debit/Standing Instructions. I/We hereby confirm adherence to the terms of NACH/ECS (Debits)/Direct Debits /Standing Instructions. Authorization to Bank: This is to inform that I/We have registered for ECS / NACH (Debit Clearing) / Direct Debit / Standing instructions facility and that my/our payment towards my/our investment in Motilal Oswal Mutual Fund shall be made from my/our bank account with your Bank. I/We authorize the representatives Motilal Oswal Mutual Fund carrying this mandate form to get it verified and executed.

(Please attach a cancelled cheque/cheque copy)

First / Sole Applicant / Guardian / Authorised Signatory	Second Applicant	Third Applicant
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(To be signed by all holders if mode of operation of Bank Account is 'Joint')

OTM Debit Mandate form NACH/ ECS/ Direct Debit [Applicable for Lumpsum Additional Purchases as well as SIP Registrations]

UMRN For Official Use Date D D M M Y Y Y Y Y Y

Tick (✓)	Sponsor Bank Code	C I T I O O O P I G W	Utility Code	N A C H O O O O O O O O O 2 2 8 0 6
Create <input checked="" type="checkbox"/>	I/We hereby authorize	Motilal Oswal Mutual Fund	To Debit (to tick ✓)	<input type="checkbox"/> SB <input type="checkbox"/> CA <input type="checkbox"/> CC <input type="checkbox"/> SB-NRE <input type="checkbox"/> SB-NRO <input type="checkbox"/> Other
Modify <input checked="" type="checkbox"/>	Bank a/c number	<input type="text"/>	with Bank	<input type="text"/>
Cancel <input checked="" type="checkbox"/>		Bank name and branch	IFSC	Or MICR

an amount of Rupees ₹

FREQUENCY Mthly Qly H.Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount

Reference 1 Folio No. Mob. No.

Reference 2 Application No. Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

Period	1. Sign	2. Sign	3. Sign
From <input type="text"/> D D M M Y Y Y Y Y Y	<input type="text"/>	<input type="text"/>	<input type="text"/>
To <input type="text"/> 3 1 1 2 2 0 9 9	Name as in bank record (mandatory)	Name as in bank record (mandatory)	Name as in bank record (mandatory)
Or <input checked="" type="checkbox"/> Until cancelled	This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the User entity/ Corporate to debit my account based on the instruction as agreed and signed by me. I have understood that I am authorized to cancel/ amend this mandate by appropriately communicating the cancellation/amendment request to the User entity/ corporate or the bank where I have authorized the debit		

ACKNOWLEDGMENT SLIP (To be filled by the investor)

Application No.

Folio No.	Investor Name	Scheme Name	Plan	Option
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
SIP Period From	To	<input type="checkbox"/> Perpetual SIP		
<input type="text"/> D D M M Y Y Y Y	<input type="text"/> D D M M Y Y Y Y	<input type="checkbox"/>		

Stamp & Signature